

# AUTONOMY

## INSTITUTE

### PATH TO COMMERCIALIZATION

Prepared for:



Creating Intelligent Highways and Byways for the Digital and Autonomous World

# PATH TO COMMERCE - INTELLIGENT AND AUTONOMOUS INFRASTRUCTURE

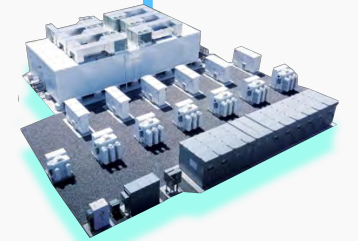
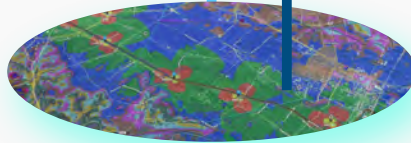


ENTITIES



AUTONOMOUS INFRASTRUCTURE

University Collaboration



Autonomous Infrastructure Labs

Autonomous Mobility Zones

Autonomous Mobility City Regions

Resilient Microgrid

AUTONOMY OPERATIONS



"Autonomy Commerce Act"



Foundation Depends on "Path to Commerce"

# INTELLIGENT INFRASTRUCTURE WILL DRIVE THE 21ST CENTURY

**AUTONOMY**  
INSTITUTE

**Millions of  
New Jobs**

**Billions in  
Growth**

**National  
Leadership**

## PUBLIC INFRASTRUCTURE NETWORK NODE ADDRESS NATIONAL PRIORITIES



**Secure  
5G**



**Broadband  
For ALL**



**Optimized  
Mobility**



**Health &  
Safety**



**Intelligent  
Cities**



**Resilient  
GRID**



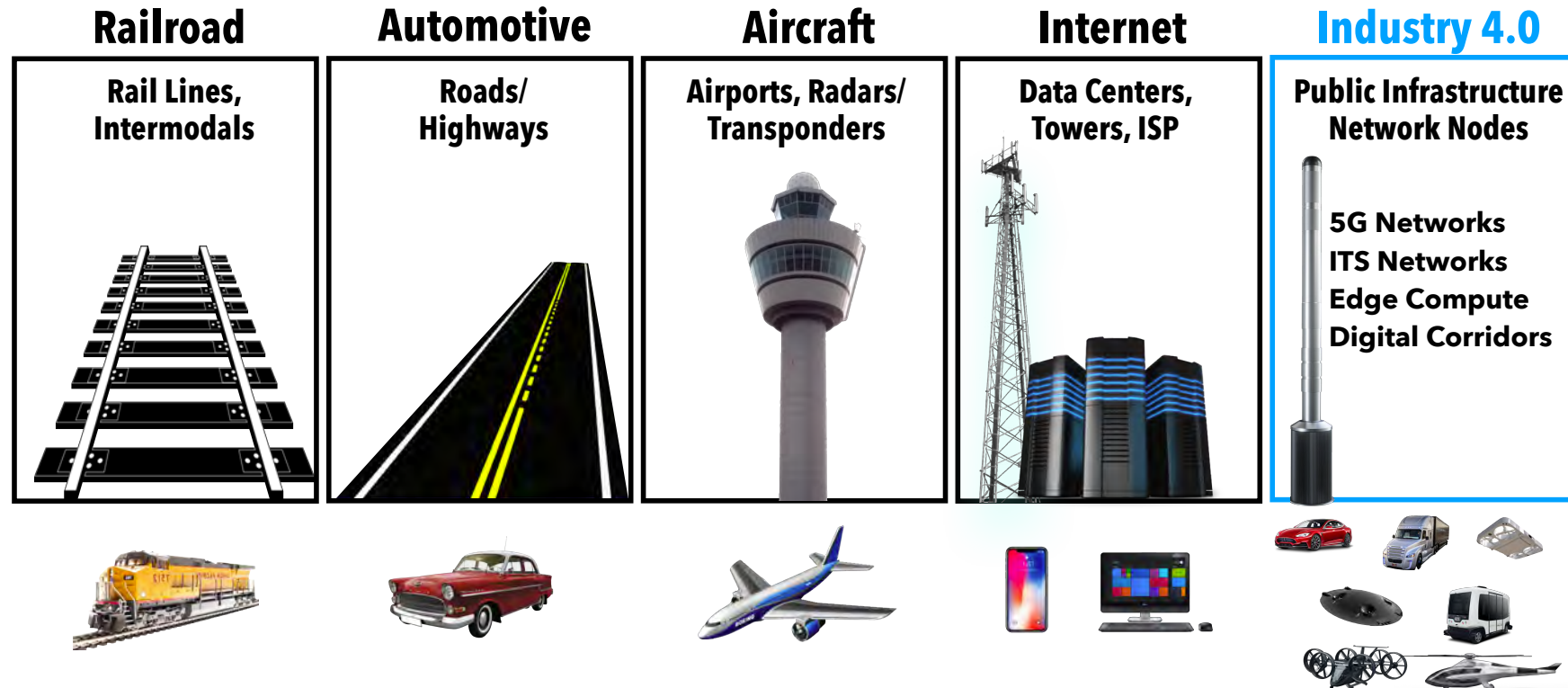
**National  
Security**



MOBILITY REQUIRED **ROADS**, INDUSTRY 4.0 REQUIRES **PINNS**

# INDUSTRY 4.0 - IS DRIVING NATIONAL **INFRASTRUCTURE BUILDOUT**

**Investment in a 21st-century Intelligent & Autonomous Infrastructure** is among the **highest priorities**. This will stimulate **economic expansion, job growth, national security, and resilience**.



## Benefits include:

- Bridging Digital & Physical
- 5G Networks
- Edge Computing
- Intelligent Transportation Systems
- Intelligent City Services
- National E-GPS Service
- Rural broadband
- Fully autonomous systems

# **DIGITAL EDGE INFRASTRUCTURE** WILL DRIVE THE 21ST-CENTURY INVESTING IN THE NEXT CENTURY OF TECHNOLOGIES IMPACTING DUAL USE APPLICATIONS



**Artificial Intelligent**



**Resilient Energy**



**Intelligent Cities**



**Active Digital Twin**



**Bioinformatics**



**Advanced Robotics**



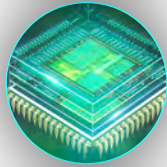
**3D Printing & Materials**



**Wireless Networking**



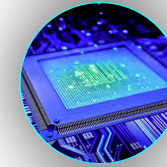
**Autonomous Systems**



**Quantum Computing**



**Internet of Everything**



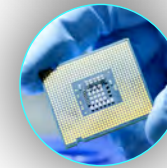
**Security & Data Exchanges**



**Edge Computing**



**Data Exchanges/Ledgers**

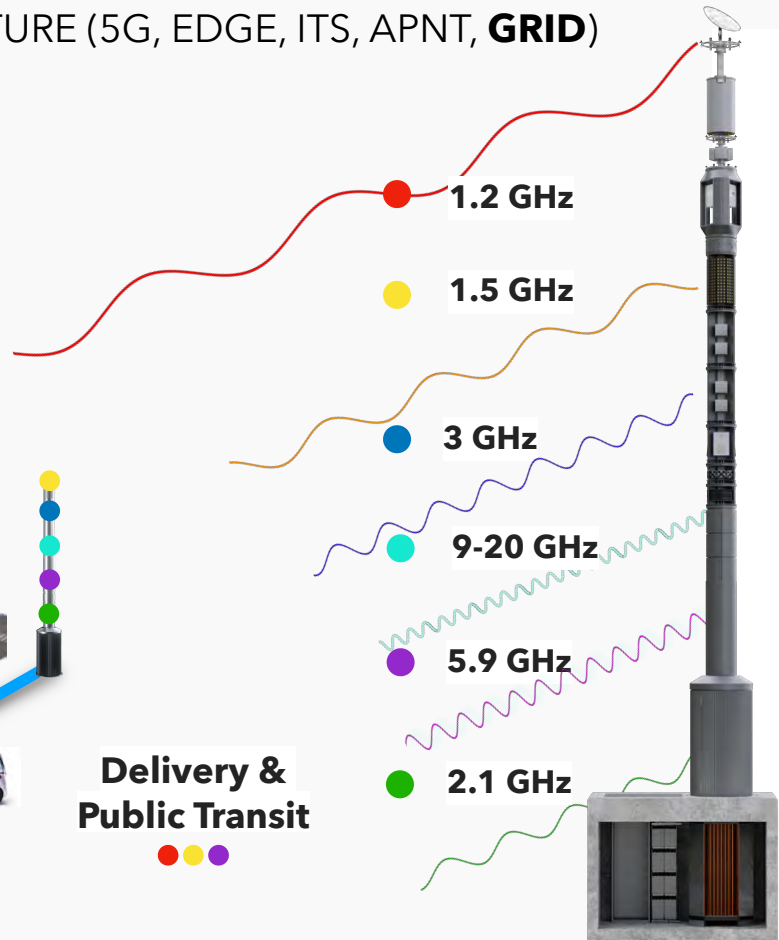
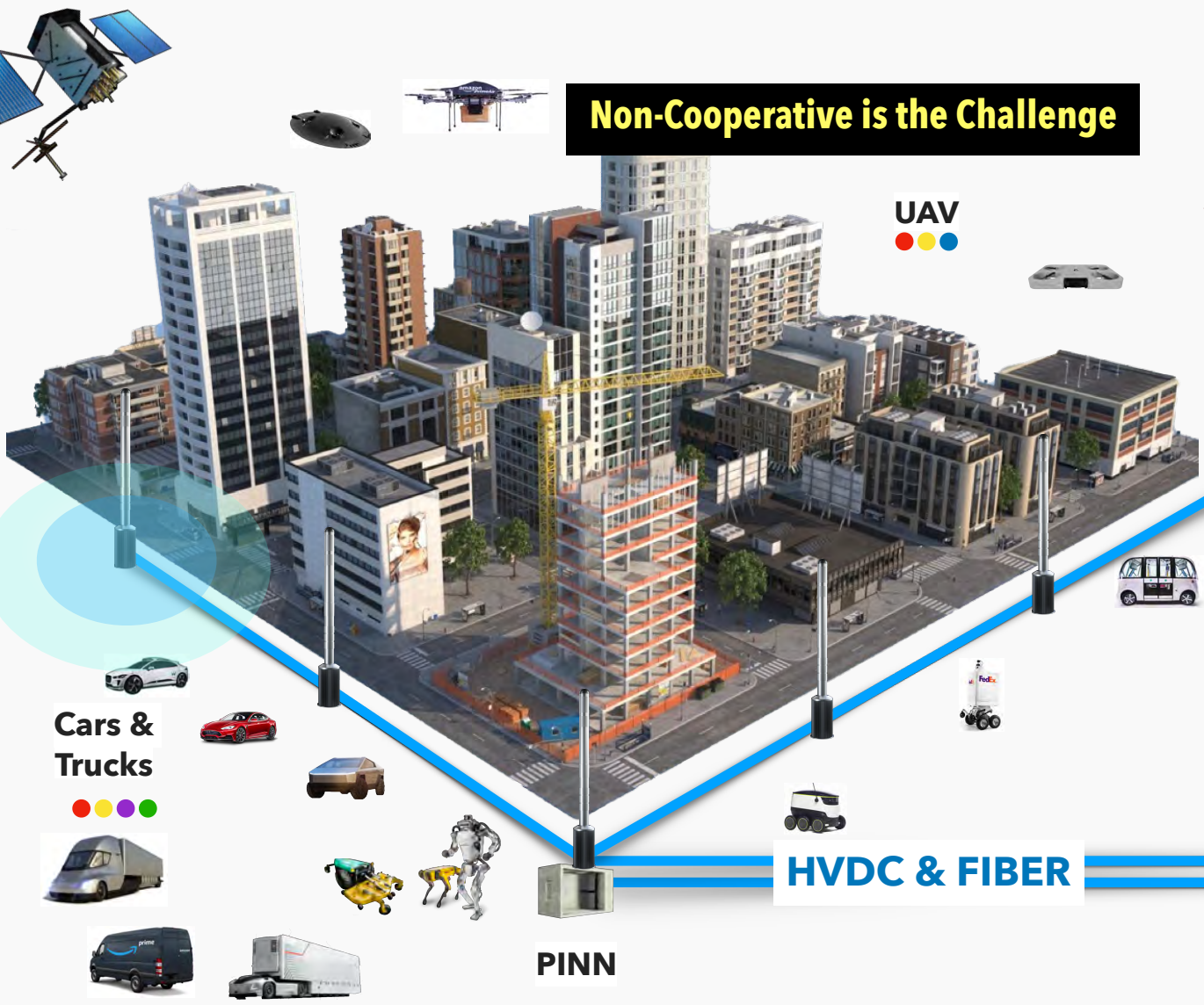


**Semiconductors/Micro**



# DOT SHOULD LEAD NATIONAL DIGITAL EDGE INFRASTRUCTURE

UNIFIED INTELLIGENT & AUTONOMOUS CITY INFRASTRUCTURE (5G, EDGE, ITS, APNT, **GRID**)



## DIGITAL EDGE SOLUTIONS

**Wireless**

**Transportation**

**Computing**

**Smart City**

**Electric**

**Government**

**HScale Data Centers**

**Micro Data Centers**

**Smart Duct**

**FIBER**

**Green Electric Generation & Storage**

**HVDC**

**Microgrids**

**RESILIENT SYSTEMS ARE CRITICAL FOR INTELLIGENT CITIES**

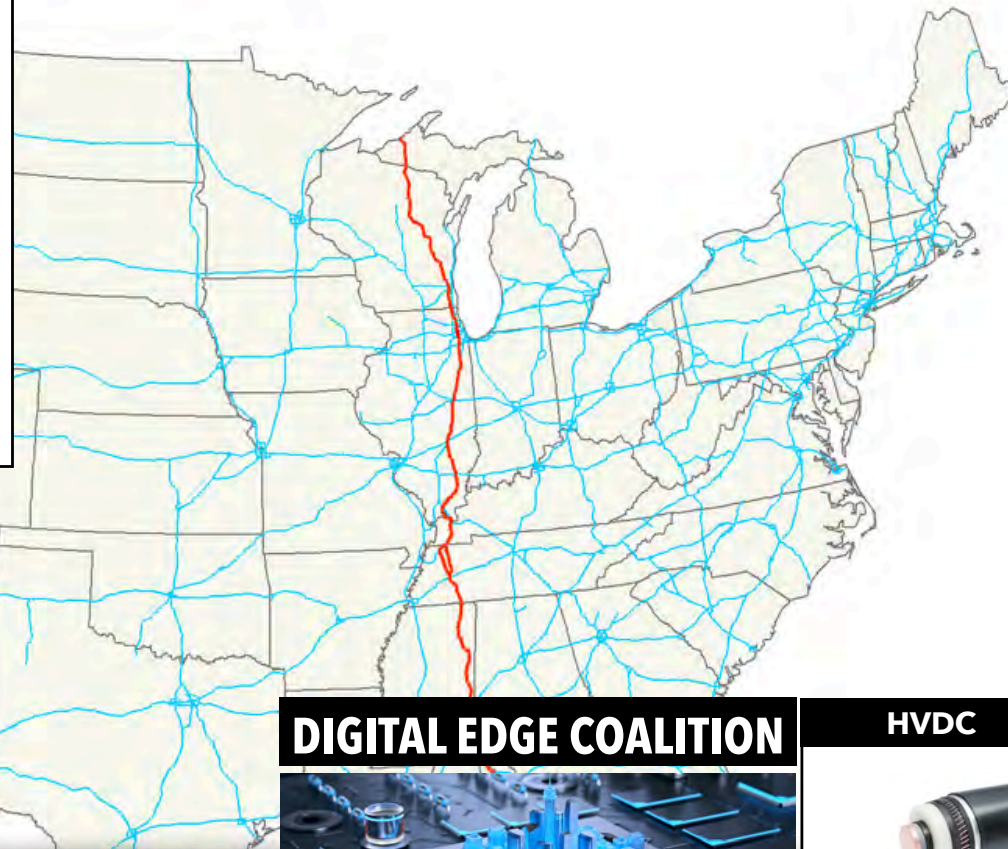


# LEADERSHIP FOR NATIONAL DIGITAL EDGE INFRASTRUCTURE

STATE SUPPORT FOR UNIFIED INTELLIGENT INFRASTRUCTURE (BROADBAND, 5G, EDGE, ITS, APNT, **GRID**)

## DOT Leadership is Critical

- CARMA & VOICES Partnership
- Federal Highway "Easements"
  - Intelligent Infrastructure
  - Electrification of Mobility
  - Avigation and Corridors
- Endorsement from US DOT
- Digital Twin Development



## HVDC & FIBER

### DIGITAL EDGE COALITION



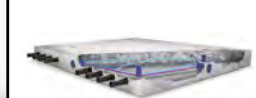
### HVDC



### Smart Duct



### Smart Pav



### FIBER



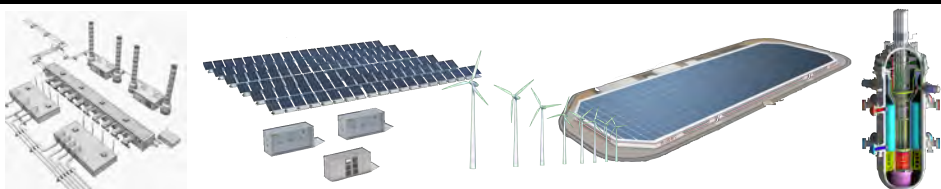
### PINN



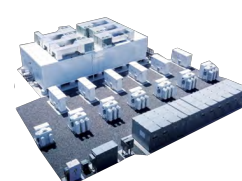
### Charging Stations



### Green Electric Generation & Storage



### Microgrids



### Hyper-scale Data Centers



### Micro Data Centers



### Macro Towers



# TSUNAMI OF TECHNOLOGY **BLIGHT** COMING TO OUR **CITIES!**

## SECURITY & OPERATIONAL ISSUES

### Carriers

4G 5G CBRS Private RAN  
Fiber Backhaul IoT Services

### Transportation

Intelligent Transportation  
Systems CV2X Radars  
Cameras Lidar Beacons  
APNT

### Computing

Edge Computing Cloud  
Vendors Integrators App  
Developers New Services

### Government

EMS Networks Public  
Safety Environmental  
Sensors APNT

### Smart City

RF Sensors Cameras  
Environmental Safety

### Electric

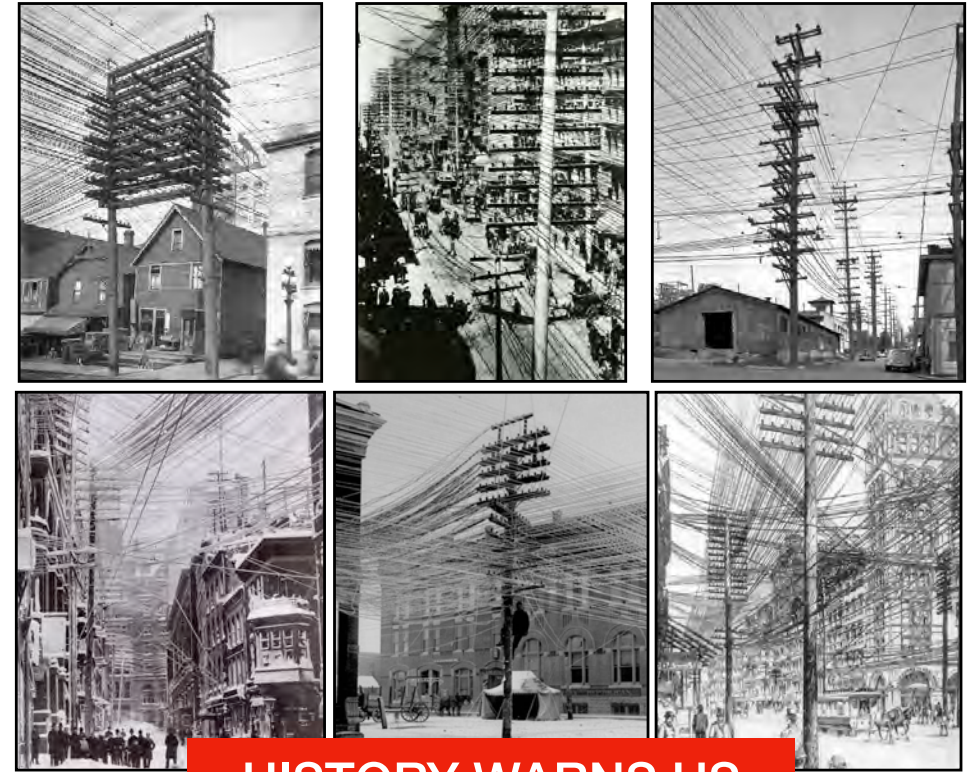
Energy Resilience  
Transformers Energy Storage  
EMP Hardening





# THE PROBLEM:

- The United States desires the benefits of autonomy, 5G, and Industry 4.0, but local governments lack the resources to create the next generation of “Intelligent Infrastructure”.
- Private industry requires Intelligent Infrastructure but lacks the ability to coordinate at scale with government, community, and other industry players.
- Despite massive opportunity, local governments and private companies cannot cross the chasm. *A unifying organization, platform, and playbook is required.*



**HISTORY WARNS US**

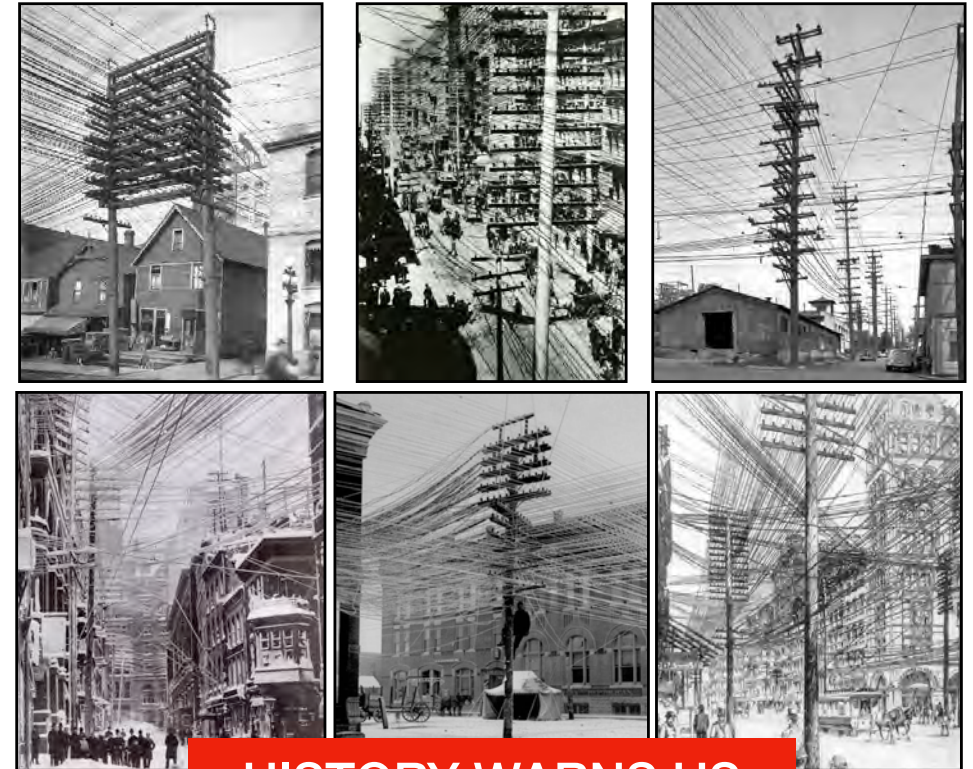
“We stand on the brink of a technological revolution that will fundamentally alter the way we live, work, and relate to one another. In its scale, scope, and complexity, the transformation will be unlike anything humankind has experienced before.”

Klaus Schwab, WEF Executive Chairman

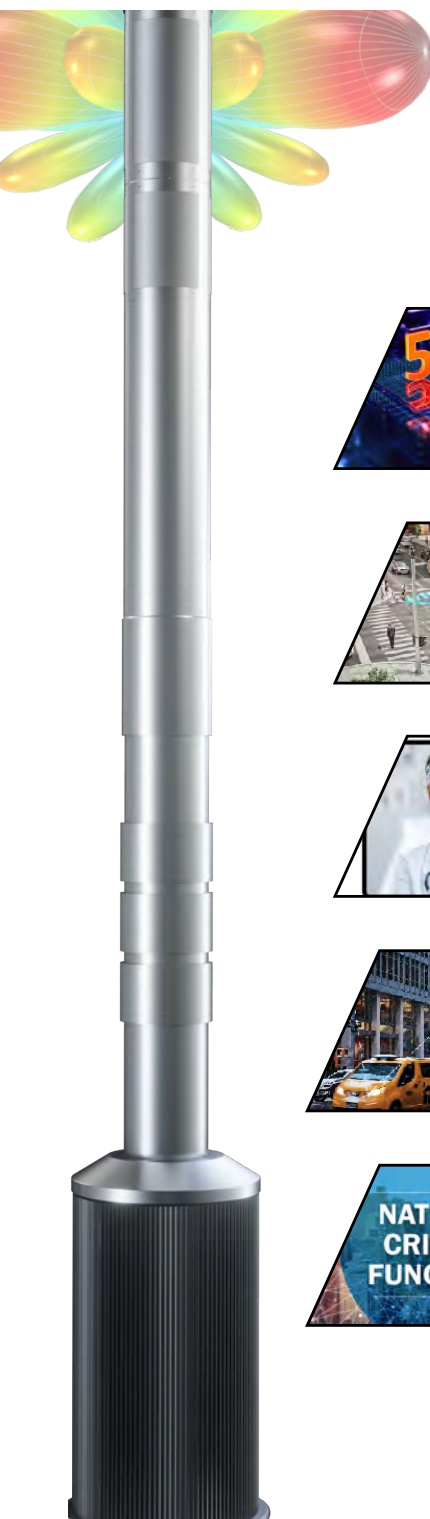
# NEW INFRASTRUCTURE IS **REQUIRED** TO SUPPORT INDUSTRY 4.0



**LEGISLATION FORCES DEPLOYMENTS**



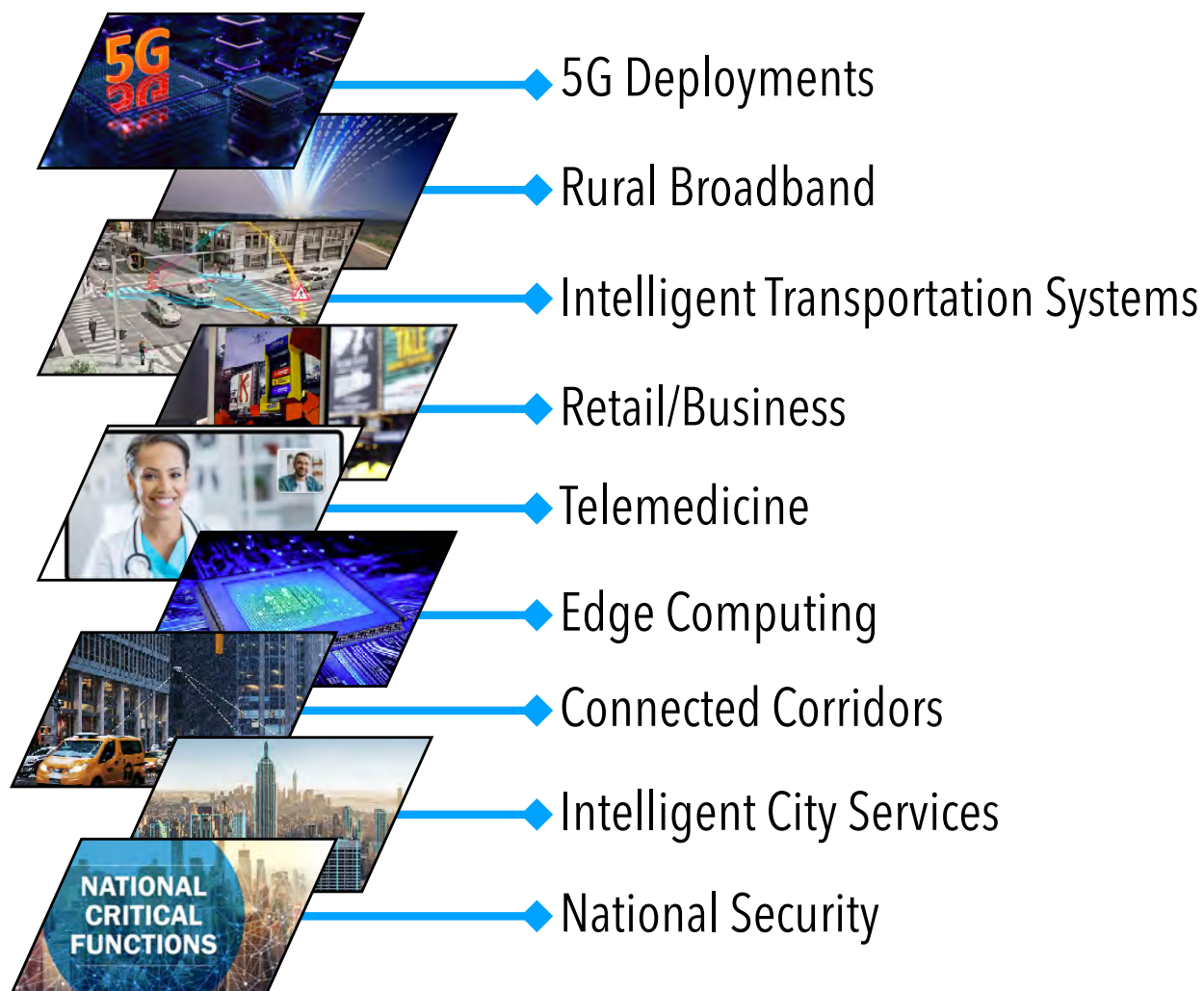
## The **Tsunami** of Technology **Blight** Coming to Your **City!**



# DIGITAL EDGE ADDRESSES OVER 10 NATIONAL PRIORITIES

UNIFIED INTELLIGENT & AUTONOMOUS CITY INFRASTRUCTURE (5G, EDGE, ITS, APNT, GRID)

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## 21ST-CENTURY INFRASTRUCTURE



### 10 NATIONAL PRIORITY

NATIONAL STRATEGY TO SECURE 5G

5G

Presidential Executive Order on Streamlining and Expediting Requests to Locate Broadband Facilities in Rural America

Broadband

STRATEGY for the DEPARTMENT OF DEFENSE POSITIONING, NAVIGATION AND TIMING (PNT) ENTERPRISE [UNCLASSIFIED VERSION] CLEARED For Open Publication Aug 15, 2019

APNT

THE NATIONAL ARTIFICIAL INTELLIGENCE RESEARCH AND DEVELOPMENT STRATEGIC PLAN: 2019 UPDATE

AI

Ensuring American Leadership in Automated Vehicle Technologies  
Automated Vehicles 4.0

Autonomy

# PINNS **ELIMINATE THE DIGITAL DIVIDE** AND ENABLES INDUSTRY 4.0

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INSTITUTE

## **DATA AS UTILITY**

SOLVING SOCIAL ISSUES / CREATING A BETTER FUTURE

**MORE DATA TO THE COMMUNITY**

**Ubiquitous Broadband:** High-speed internet to every home and business. Rural included



**Optimized Mobility:** Faster and Safer Mobility solutions for everyone. Automated Delivery



**The Responsive City:** A city that better understands and meets community needs.



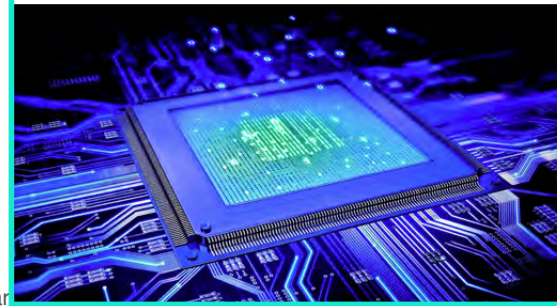
**Healthy City, Healthy Life:** Effectively Respond to environmental challenges. Protect.



**Jobs of the Future:** Capture the 21st-century jobs, community, and economic impacts.

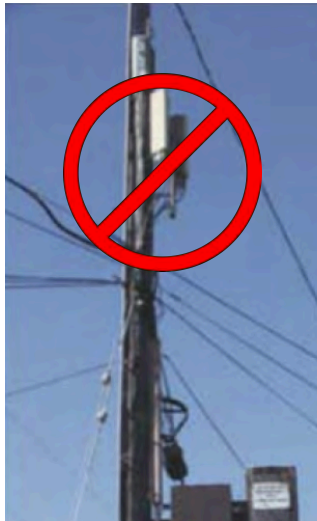


**Critical Infrastructure Services:** Public safety and disaster response services.

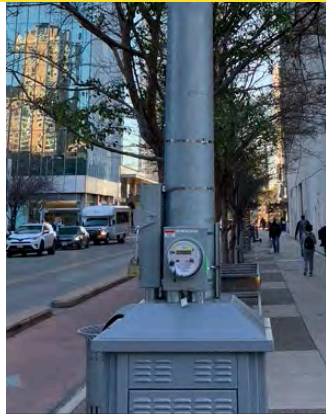


# PINNS ARE THE 21ST-CENTURY INFRASTRUCTURE SUPPORTING **INDUSTRY 4.0**

UNIFIED INFRASTRUCTURE **STANDARD** FOR EDGE SYSTEMS ENSURING STREAMLINED OPERATIONS AND SECURITY



Over **\$200 Billion** will be Invested into this Edge Infrastructure.



**Sensors**

**Small Cells**

**ITS, VRAD, Transformers**

1

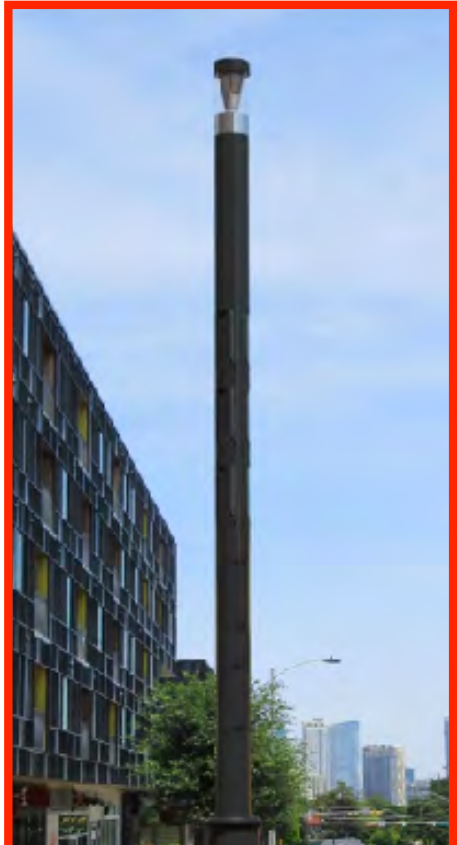
**COMPUTE**

2

**LATENCY**

3

**SPECTRUM**



**PUBLIC  
INFRASTRUCTURE  
NETWORK  
NODES**

# THREE FOUNDATIONS FOR AN INTELLIGENT CITY

BUILDING INTELLIGENT, CONNECTED, INCLUSIVE, AUTONOMOUS, AND RESILIENT 21ST CENTURY CITIES



**EDGE INFRASTRUCTURE**



**ACTIVE DIGITAL TWIN**



**DATA EXCHANGE**

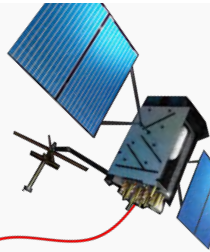
**AUTONOMY**  
I N S T I T U T E



# PUBLIC INFRASTRUCTURE NETWORK NODES - PINN

UNIFIED INTELLIGENT & AUTONOMOUS CITY INFRASTRUCTURE (5G, EDGE, ITS, APNT, GRID)

## OV1



EVAA



UAV



1.2 GHz

1.5 GHz

3 GHz

9-20 GHz

5.9 GHz

2.1 GHz

**Non-Cooperative is the Challenge**

PINN



LF OGC

2 RAN

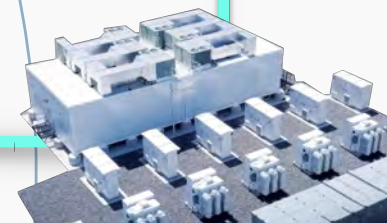
Delivery & Public Transit



Micro Data Center



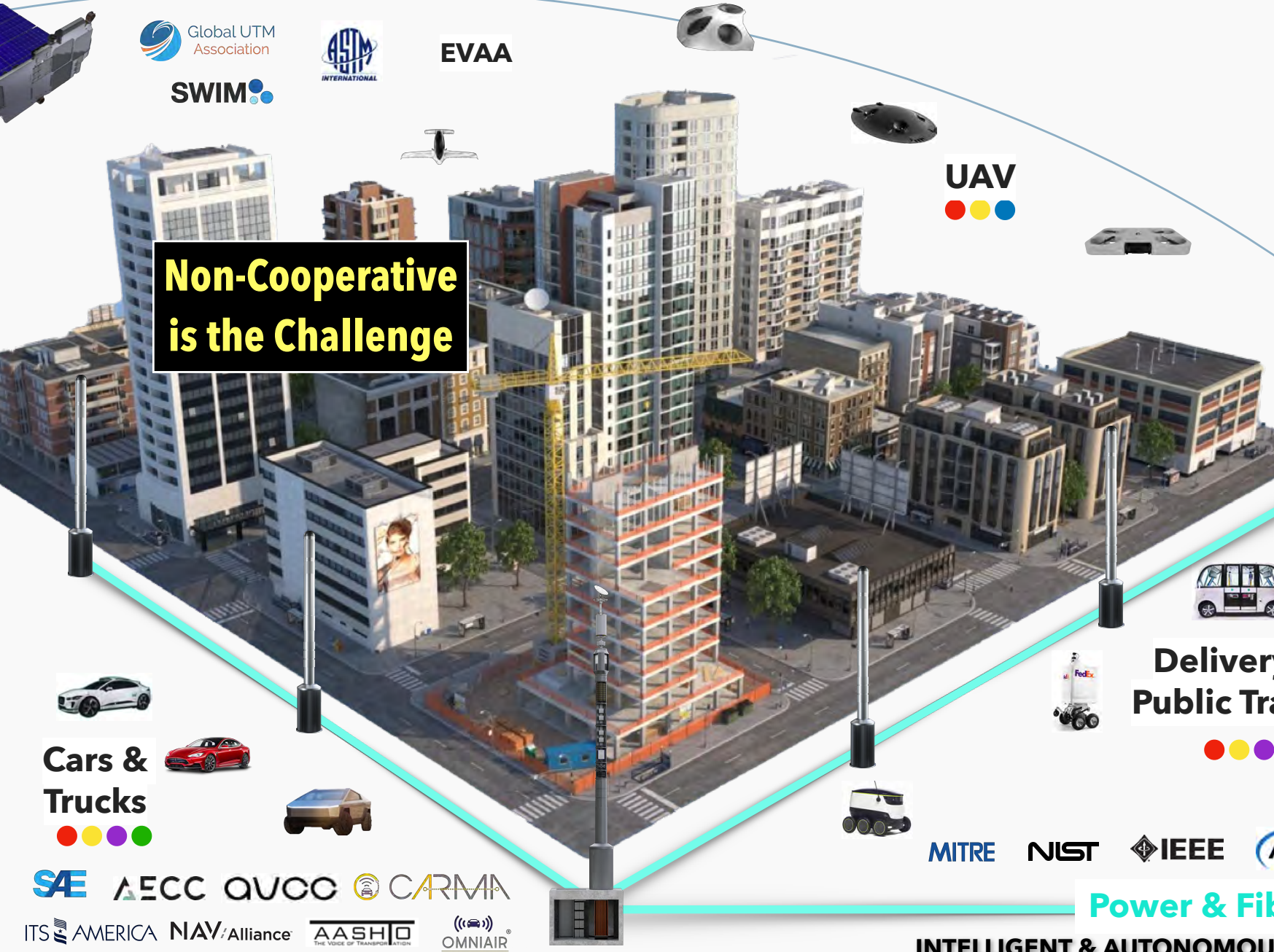
Microgrid



Power & Fiber

INTELLIGENT & AUTONOMOUS INFRASTRUCTURE

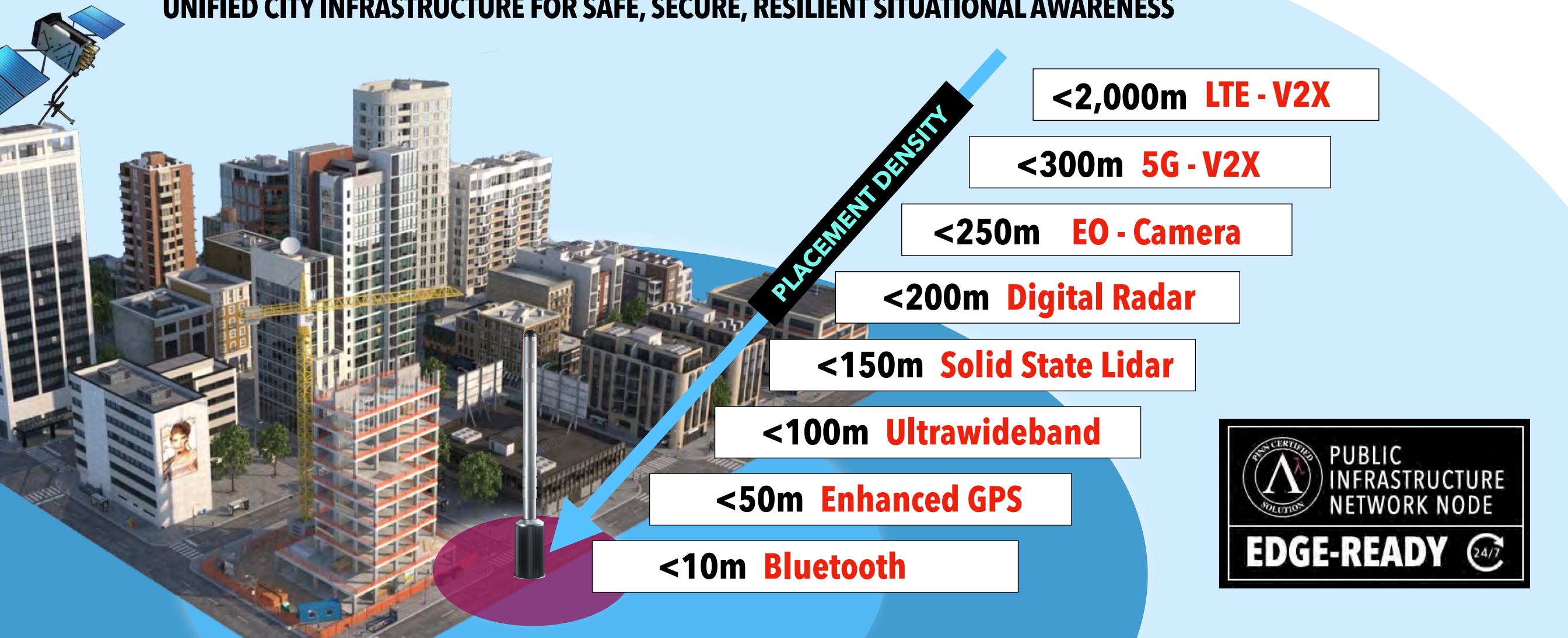
Cars & Trucks



# SMART CITIES DEPEND ON INTELLIGENT INFRASTRUCTURE

UNIFIED CITY INFRASTRUCTURE FOR SAFE, SECURE, RESILIENT SITUATIONAL AWARENESS

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**PLACEMENT DENSITY**

**<2,000m LTE - V2X**

**<300m 5G - V2X**

**<250m EO - Camera**

**<200m Digital Radar**

**<150m Solid State Lidar**

**<100m Ultrawideband**

**<50m Enhanced GPS**

**<10m Bluetooth**



**SMART CITIES DEPEND ON INTELLIGENT INFRASTRUCTURE**





# AUTONOMY

INSTITUTE

PATH TO COMMERCIALIZATION

Creating Intelligent Highways and Byways for the Digital and Autonomous World

# WHO IS THE AUTONOMY INSTITUTE?

## A SEMATECH FOR AUTONOMY AND AI AT THE EDGE

### **Overview:**

- The Autonomy Institute is a 501c3 - Alliance of Government, Industry, and Academia
- Focused on accelerating the “Path to Commerce” for Intelligent and Autonomous Systems
- Creating \$100+ of million P3s to address Adoption and Scaling of Systems
- Two major initiatives - Deploying Infrastructure (labs & corridors) and Public Policy

### **We are going to Drive Financial Funding to support:**

- Autonomous Infrastructure Labs and Autonomous Mobility Corridors - 24/7
- Research, Testing, Operations, and Analysis, Driving Petabytes of Data for Decisions
- Legislative Policy and Government Relations - New Legislation Required

# AUTONOMOUS SYSTEMS "IMPACTS JUST ABOUT EVERY INDUSTRY

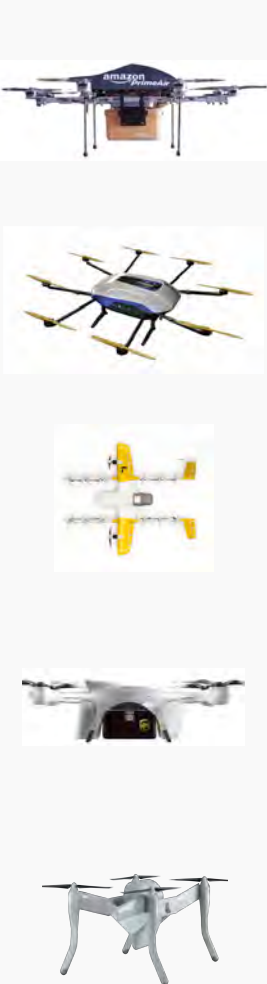
## Inspection



## Delivery



## Air Delivery



## Industrial



## Mobility



## Freight



## Urban Air



# AUTONOMY INSTITUTE LEADERSHIP AND ADVISORS

**AUTONOMY**  
INSTITUTE



**Rand Arnold**  
Executive Director  
Autonomy Institute



**Karen E. Willcox**  
Director of Oden Institute  
Aerospace Engineering, UT



**Marke F. "Hoot" Gibson**  
Ret. Mj General, CEO of  
NUAIR, FAA, Space



**John-Paul Clarke**  
Professor Aerospace,  
UT Austin



**Dyan Gibbens**  
CEO Trumbull Unmanned,  
Air Force, UAV/UAS



**David Bruemmer**  
Founder of W8less, A-  
Motion, 5D Robotics



**Phil Kenul**  
NOAA Rear Admiral (ret)  
ASTM F38 Chairman



**Brent Skorup**  
Senior Research Fellow  
Mercatus Center



**Robert Spalding**  
Hudson Institute, General  
Air Force, Q Networks, NSC



**John Cowen**  
CEO EDJX, Edge Compute  
Expert, 6fusion



**Karen Lightman**  
Executive Director Metro21,  
Carnegie Mellon



**Don Berchoff**  
CEO of TruWeather,  
MetraWeather, NOAA



**Sherri Greenberg**  
Professor at LBJ Public  
Affairs, UT Austin



**Andrew Carter**  
CEO and Co-Founder at  
ResilienX, SRC



**Mark Bigham**  
DoD Innovation Leaders,  
Raytheon, L-3, E-Systems



**Admiral Inman**  
National Policy, MCC, NSA,  
CIA, Federal Reserve



**Jim Colson**  
CTO CUBIC, IBM Fellow,  
CTO of Watson



**Alex Goldberg**  
Chief Innovation Officer  
Texas Military Department



**Jungah Lee**  
CEO Aura, 5G Expert  
Samsung, AltioStar



**Michael DeKort**  
CEO Dactle, Integrated and  
Complex Systems Expert



**Thayne Coffman**  
DoD AI & Machine Learning,  
Sensor Fusion



**Robert Hebner**  
Director fo the UT Austin  
CEM



**Richard Primeaux**  
CPO, Industry Executive,  
Enterprise software expert



**Ted Miller**  
Founder and CEO of  
Crown Castle, 4M



**Jeffrey DeCoux**  
Autonomy Institute  
CEO of ATRIUS



**James K. "Red" Brown**  
Major General (ret)  
The adjutant general TMD



**Brian Dietrich**  
Texas Executive  
Intel Corporation



**Todd Humphreys**  
Professor of Aerospace UT  
Austin, APNT Expert



**Jeffrey Buchanan**  
Retired General  
Army of the North



**David Whitley**  
CEO Gregory Strategies  
Prior TX Secretary of State



**Brett Spicer**  
Government Relations,  
Public Safety, Legislative



**Paul Workman**  
Prior State Representative,  
Public Policy, Construction



**Reed Clay**  
CEO Crestline, Prior Chief  
Operating Officer for Texas



**Night Keyes**  
P3 Executive, General  
Counsel



**Lloyd Walker**  
Industry executive, Fortune  
500 industrial design



**Norm Anderson**  
President/CEO of CG/LA  
Infrastructure, Inc.

# INDUSTRY 4.0 IS DRIVING INNOVATION, GROWTH, & PROSPERITY

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**AR / VR**



**Autonomous Systems**



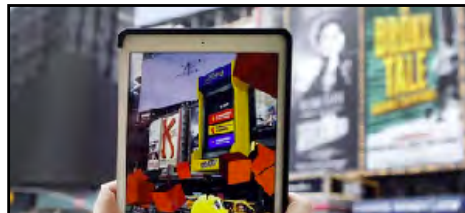
**Digital Twin AR**



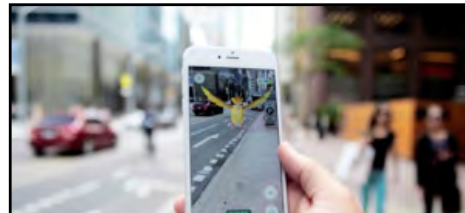
**Transportation Safety**



**5G Communications**



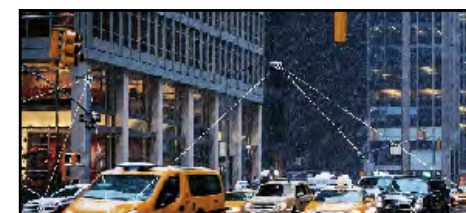
**Advertising**



**Gaming**



**Autonomous Drone**



**Traffic Management**



**Digital Easements**



**City IoT**



**Smart City**



**Health**



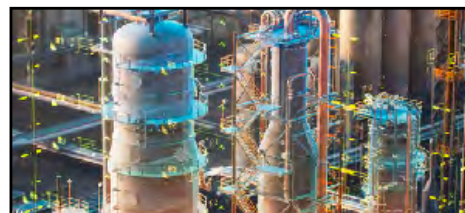
**Precise Navigation**



**Awareness**



**Geospatial Grids**



**Perceptive Navigation**



**Sensor Fusion**



**National Security**



**Precision Navigation**

# INDUSTRY 4.0 WILL CREATE MILLIONS OF **NEW JOBS**

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Artificial Intelligence  
Urbanautic Engineers  
Sensor Technicians  
Automotive Engineers  
Perception Engineers  
PINN Manufacturing  
Computer Science  
Hardware Design  
Embedded Systems

Cybersecurity  
Resilient Systems  
APNT Engineers  
Wireless Networking  
System Operations  
Public Policy  
Edge Computing  
Aerospace Engineers  
Radar Design

RF Design  
Systems Manufacturing  
Data Scientists  
Thermal Design  
PINN Installation  
Clean Energy Systems  
System Technicians  
Urbanautic Policy  
Field Service Technician

Field Autonomy Engineer  
Autonomous Navigation  
Robotics Engineer  
Electrical Engineer  
Industrial Design  
Additive Manufacturing  
Semiconductors  
Emergency Response  
Mechanical Technicians



# EXECUTING AN **"ALL-UP"** STRATEGY WILL DRIVE MAJOR R&D EFFORTS



**Edge  
Development**



**Autonomous  
Robotics**



**Autonomy  
Infrastructure**



**UTM/  
Security**



**Autonomous  
Mobility**



**Avigation  
Easements**



**Spectrum  
Management**



**Data  
Exchange**



**Precision  
Navigation**



**Resilient  
Monitoring**



**Intelligent  
Cities**



**Business  
Operations**

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# INDUSTRY 4.0 CREATES INDUSTRY, JOBS & PRODUCTIVITY

## JOBS/ Research

- Autonomy will create tens of thousands of jobs
- It will drive Research and Development
- Lead the next two decades of innovation

## Economic Development

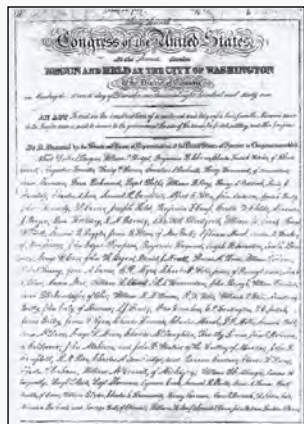
- National buildout of Intelligent Infrastructure
- Autonomous Systems will drive billions in economic impact.
- New revenue from aviation easements and operational use

## IMPACT LEADERSHIP

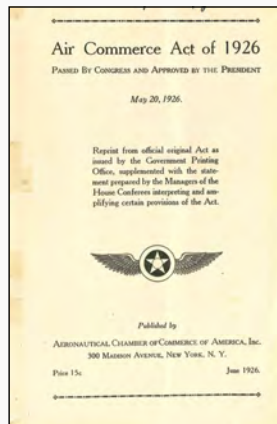
- Attract \$100s of millions to Drive the "Path to Commerce"
- First to Deploy Autonomous Infrastructure
- First Autonomous Systems Operations Control Center

## What is next? . . . "United States "Autonomy Commerce Act 2021"

### 1862 Railroad



### 1926 Air



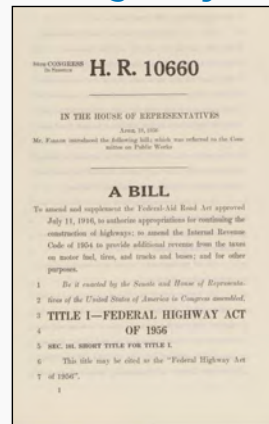
### 1934 Communications



### 1936 Electric



### 1956 Highway



### 1964 Urban



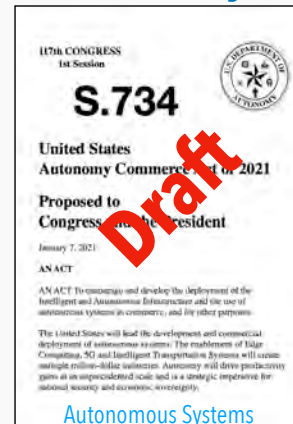
### 1991 Intermodal



### 1996 Internet



### 2021 Autonomy





# WE CAN COLLABORATE ON A NATIONAL PLAN



## Intelligent & Autonomous Cities

Creating Highways and Byways for the Digital and Autonomous World

Mobility Corridors to Foster Social and Economic Transformation

May 2019

AUTONOMY	
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**Autonomy Institute Lab - Development & Project Plan**

- Autonomous Infrastructure Lab - AIL; Autonomous Mobility Corridor AMC**
  - National AIRE PINN P3 Teaming Agreement Executed
  - Engage in Lab and ASOCC Planning
  - Foundational Easements Identified
  - Grant of Property for the Development of an ASOCC
  - Public Works GIS Data for Engineering Study
- Engineering Study**
  - Access to Property for XRAY Modeling of Underground
  - Support from TMD to Acquire Fiber Network layouts from Vendors
  - Energy Grid
  - Energy Micro-Grid
  - Define Avigation Easements
  - Support from TMD to Engage Austin Energy Substation
- Network, Fiber, RAN, RF Analysis**
  - APNT RF Analysis
  - APNT Network Analysis
- Fiber Network**
  - Fiber Resilience (Local, Region, State, Backbone)
  - Carrier RF Analysis
  - CBRS RF Analysis
  - Radar RF Analysis
  - 5.9G ITS RF Analysis
  - RAN for M2M RF Analysis
- Project Plan Documents**
  - Property Title Declaration
  - Letter of permission for Right-of-Ways
  - Letter of permission from property Owner
  - Letter of permission from Power Company
  - Urban Planning Review

# URBANAUTICS

INTELLIGENT & AUTONOMOUS CITY ENGINEERING



- Community Impact - Letters of support?
- Site Plan
- Official Site Survey
- Utility Survey

# AUTONOMY

I N S T I T U T E

PATH TO COMMERCIALIZATION





# INTELLIGENT, AUTONOMOUS, AND ELECTRIFIED INFRASTRUCTURE

UNIFIED INTELLIGENT INFRASTRUCTURE FOR ADVANCED SERVICES AND AUTONOMOUS FREIGHT



## 1,000+ PINNs

M2M Engineered RAN

Position-as-a-Service

Situational Awareness

City Data Exchanges

Electrification of Mobility

Active Digital Twin

Active RF Analytics

Insurance & Risk Analytics

## PINN Clusters

Broadband

Intelligent Mobility

Edge Computing

Intelligent Sensors

Smart Grid

Position & Timing



Microgrids



Data Centers



Smart Ducts



HVDC/Fiber



Charging



Trucking



PODS



Rovers

